SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT NUMBER 2434256

DATE 10/27/2015
FORM OF PAYMENT PAD ACCOUNT AMOUNT $ 10.00
ACCOUNT ID 100064 BALANCE $ 636.00 BY STKIPAX

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....$	10.00

Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED
OCT 26 2015
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

October 23, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Sioux Falls School District 49-5
Minnehaha and Lincoln Counties, South Dakota
$13,450,000 Limited Tax General Obligation Certificates, Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

#24342 56

SIOUX FALLS SCHOOL DISTRICT 49-5
MINNEHAHA AND LINCOLN COUNTIES
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY CERTIFICATES, SERIES 2013

RECEIVED
OCT 26 2015
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Sioux Falls School District.

2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2015

3. Date of issue: October 15, 2015.

4. Purpose of issue: The proceeds of this issue will be used by the District for (i) projects listed in the School Districts Capital Improvement Plan including the furnishing and equipping of the same and (ii) the costs of issuing the Series 2015 Certificates (the "Improvements").

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $13,450,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, 2015 is true and correct on this 15th day of October 2015.

By: Todd Vik
Its: Business Manager

Form: SOS REC 050 08/84

$13,450,000

Sioux Falls School District 49-5, South Dakota

Limited Tax General Obligation Certificates, Series 2015

New Building Projects / Final Numbers / $14mm / Bidder: Janney (resized)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
10/15/2015	-	-	-	-	-
07/01/2016	130,000.00	2.000%	350,226.67	480,226.67	-
01/01/2017	235,000.00	3.000%	244,953.13	479,953.13	-
06/30/2017	-	-	-	-	960,179.80
07/01/2017	240,000.00	4.000%	241,428.13	481,428.13	-
01/01/2018	245,000.00	4.000%	236,628.13	481,628.13	-
06/30/2018	-	-	-	-	963,056.26
07/01/2018	250,000.00	5.000%	231,728.13	481,728.13	-
01/01/2019	255,000.00	5.000%	225,478.13	480,478.13	-
06/30/2019	-	-	-	-	962,206.26
07/01/2019	260,000.00	5.000%	219,103.13	479,103.13	-
01/01/2020	265,000.00	5.000%	212,603.13	477,603.13	-
06/30/2020	-	-	-	-	956,706.26
07/01/2020	275,000.00	5.000%	205,978.13	480,978.13	-
01/01/2021	280,000.00	5.000%	199,103.13	479,103.13	-
06/30/2021	-	-	-	-	960,081.26
07/01/2021	285,000.00	5.000%	192,103.13	477,103.13	-
01/01/2022	295,000.00	5.000%	184,978.13	479,978.13	-
06/30/2022	-	-	-	-	957,081.26
07/01/2022	300,000.00	5.000%	177,603.13	477,603.13	-
01/01/2023	310,000.00	5.000%	170,103.13	480,103.13	-
06/30/2023	-	-	-	-	957,706.26
07/01/2023	315,000.00	5.000%	162,353.13	477,353.13	-
01/01/2024	325,000.00	4.000%	154,478.13	479,478.13	-
06/30/2024	-	-	-	-	956,831.26
07/01/2024	330,000.00	4.000%	147,978.13	477,978.13	-
01/01/2025	340,000.00	4.000%	141,378.13	481,378.13	-
06/30/2025	-	-	-	-	959,356.26
07/01/2025	345,000.00	4.000%	134,578.13	479,578.13	-
01/01/2026	350,000.00	4.000%	127,678.13	477,678.13	-
06/30/2026	-	-	-	-	957,256.26
07/01/2026	360,000.00	3.000%	120,678.13	480,678.13	-
01/01/2027	365,000.00	3.000%	115,278.13	480,278.13	-
06/30/2027	-	-	-	-	960,956.26
07/01/2027	370,000.00	3.000%	109,803.13	479,803.13	-
01/01/2028	375,000.00	3.000%	104,253.13	479,253.13	-
06/30/2028	-	-	-	-	959,056.26
07/01/2028	380,000.00	3.000%	98,628.13	478,628.13	-
01/01/2029	385,000.00	3.000%	92,928.13	477,928.13	-
06/30/2029	-	-	-	-	956,556.26
07/01/2029	390,000.00	3.000%	87,153.13	477,153.13	-
01/01/2030	400,000.00	3.000%	81,303.13	481,303.13	-
06/30/2030	-	-	-	-	958,456.26

$13,450,000

Sioux Falls School District 49-5, South Dakota

Limited Tax General Obligation Certificates, Series 2015

New Building Projects / Final Numbers / $14mm / Bidder: Janney (resized)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
07/01/2030	405,000.00	3.000%	75,303.13	480,303.13	-
01/01/2031	410,000.00	3.000%	69,228.13	479,228.13	-
06/30/2031	-	-	-	-	959,531.26
07/01/2031	415,000.00	3.000%	63,078.13	478,078.13	-
01/01/2032	420,000.00	3.125%	56,853.13	476,853.13	-
06/30/2032	-	-	-	-	954,931.26
07/01/2032	430,000.00	3.125%	50,290.63	480,290.63	-
01/01/2033	435,000.00	3.125%	43,571.88	478,571.88	-
06/30/2033	-	-	-	-	958,862.51
07/01/2033	440,000.00	3.125%	36,775.00	476,775.00	-
01/01/2034	450,000.00	3.250%	29,900.00	479,900.00	-
06/30/2034	-	-	-	-	956,675.00
07/01/2034	455,000.00	3.250%	22,587.50	477,587.50	-
01/01/2035	465,000.00	3.250%	15,193.75	480,193.75	-
06/30/2035	-	-	-	-	957,781.25
07/01/2035	470,000.00	3.250%	7,637.50	477,637.50	-
06/30/2036	-	-	-	-	477,637.50
Total	**$13,450,000.00**	-	**$5,240,904.96**	**$18,690,904.96**	-

Yield Statistics

Bond Year Dollars	$154,101.94
Average Life	11.457 Years
Average Coupon	3.4009337%
Net Interest Cost (NIC)	3.0092410%
True Interest Cost (TIC)	2.9484234%
Bond Yield for Arbitrage Purposes	2.8586396%
All Inclusive Cost (AIC)	2.9884979%

IRS Form 8038

Net Interest Cost	2.8841986%
Weighted Average Maturity	11.145 Years